



ROCKWILL GROUP

Capability statement

COMPANY VALUES FOR THE GROWTH OF YOUR WEALTH

PROFESSIONALISM

- Credible experience and recognized level of expertise in investing
 - Advisory support
- Direct access to emerging markets
Unique investment opportunities

INDEPENDENCE

Rockwill Group (RG) is an independently held partnership. The company represents only the interests of its clients. It does not maintain its own investment positions and is not a beneficiary of the company's transactions.

RELIABILITY

- More than 10 years of successful work within private banking services, in accordance with the highest European standards
- Excellent financial performance and positive results

QUALITY

- Highly qualified staff with the utmost professionalism
- Impeccable client service



ROCKWILL GROUP

ROCKWILL
WEALTH
SOLUTIONS



SERVICES OF ROCKWILL GROUP

ASSET MANAGEMENT CONSULTING
TRADING CORPORATE FINANCE
PRIVATE EQUITY AND VENTURES
STRATEGIC CONSULTING
MULTI-FAMILY OFFICE

Rockwill Group (RG) is an international company. Its structure permits working with assets around the world, on any exchange platform, and in any currency.

Rockwill Group (RG) is an authorized asset manager in Switzerland, working with clients' assets which are situated in leading banks and brokerage houses.

Clients are in direct access with the financial infrastructure of major market players

RG cooperates with leading banks, brokerage houses, and financial institutions.



ROCKWILL GROUP

WEALTH
MANGEMENT
COMPANY

HIGH-QULAITY
PARTNER
BANKS



ASSET MANAGEMENT

WEALTH MANAGEMENT

WEALTH PLANNING

FINANCIAL ENGINEERING

A COMPLEX APPROACH TO FUNDS MANAGEMENT

We offer first-class financial solutions in order to achieve your personal financial goals. Our specialists have extensive experience in investment management and are standing by to offer you their independent expertise, based upon the open architecture principle and our own successful investment practices.

We deploy rich practical experience of our specialists within the field of investment in international markets to solve the entire range of investment-related tasks for clients.

We offer a different level of participation in asset management, – from processing services and transaction support, to trust asset management and the development of individual solutions tailored to the needs of a particular given client.



ROCKWILL GROUP

A COMPLEX APPROACH TO FUNDS MANAGEMENT

Rockwill Group

OFFERS WIDE SPECTRUM OF TOOLS FOR INVESTMENT, INCLUDING SUPPORT OF INVESTMENTS IN INTERNET AND HIGH-TECHNOLOGY COMPANIES

Investments are directed towards startups and young companies in the fields of e-commerce, online ticket booking, mobile internet, social media, digital content, cloud IT applications, IT services, IVAS services, and online advertising.

CONSULTING ON THE CREATION OF FOUNDATIONS AND HOLDINGS

- Financial and legal structuring
- Creation of infrastructure platform and administrative activities
- Organization of work with partners (appraiser, administrator, custodian, auditor, tax consultants, etc.)

CREATING INVESTMENT PARTNERSHIPS AND THEIR MANAGEMENT

- Formation and management of partnerships of various types
- Services in the structuring of assets
- Acting as a general partner for stock structures

PROFESSIONAL PRIVATE EQUITY BUSINESS

Creation of private equity funds in tough specializations, with professional and industrial teams—market leaders

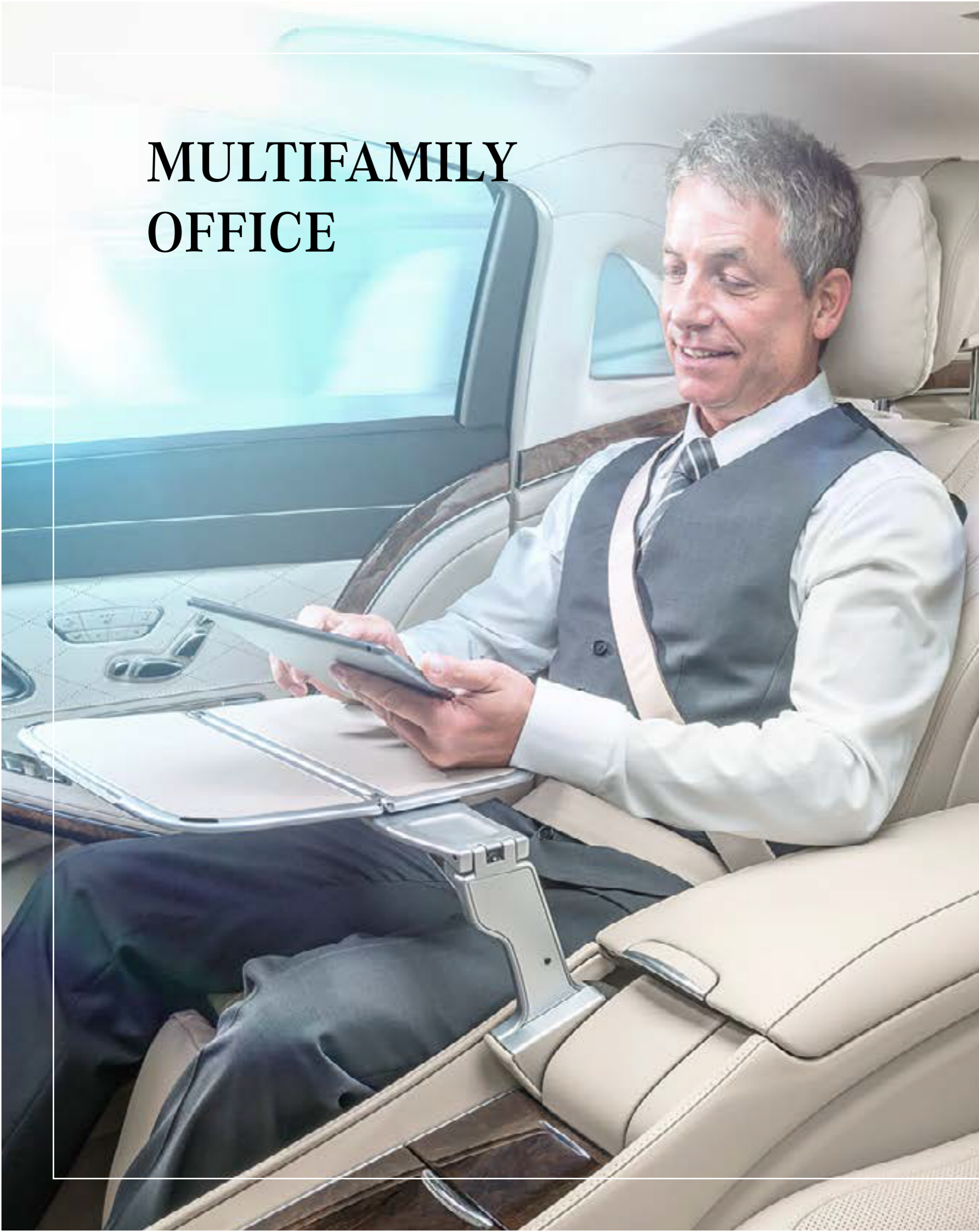
MAIN ADVANTAGES OF PROFESSIONAL PRIVATE EQUITY

- Ability to invest money with the best managers
- Diversification of investment risks by splitting it between other investors, participation in more projects
- Unique knowledge allows investment in profitable and fast growing industries
- Access to expertise in new industries
- Obtaining additional guarantees of the quality of investment and service through the participation of RG on the side of investors
- Opportunity to invest in industries with a high entrance ticket



ROCKWILL GROUP

MULTIFAMILY OFFICE



PROVIDING PLATFORM

Rockwill Group actively helps clients develop and maintain efficient, sustainable, and reliable infrastructure for business and investments. RG acts as an advisor, professional expert, and intermediary between the client and providers. We often take on the functions of a client office, – we store documentation, organize payment of bills, and so on.

WE ARE THE “FAIR BROKER”

Rockwill Group regularly participates in the resolution of shareholder conflicts, SEEKING mutually acceptable solutions. Services include independent pricing, interpretation of shareholder agreements, procedural advice, escrow, conflict resolution strategies, and business restructuring.

SPECIAL LEGAL CONSULTING

Rockwill Group provides legal advice on personal and family matters (advocacy, marriage contracts, etc.), as well as advice related to the participation, conduct, or management of a business (participation in the meetings of shareholders, boards of directors, etc.).

SPECIAL SERVICES

Rockwill Group also provides special services such as emergency inheritance (creating and supporting trust companies), providing insurance coverage for members of a client’s family and their assets, helping to implement charitable projects, and the purchase and sale of luxury assets (art, airplanes, yachts, etc.).



ROCKWILL GROUP

MULTIFAMILY OFFICE

WE PERFECTLY UNDERSTAND THE NATURE OF BUSINESS

The **Rockwill Group** team doesn't consist of consultants, but rather the co-founders and top managers of the company, whose private interests and circumstances often happen to be similar to those of the clients.

The **Rockwill Group** team has experience in:

- Tax advice
- Legal and operational structuring
- Business setup
- Organization of international diversified holdings
- Support of transactions in financial markets

The client's task is solved either independently or by selecting and engaging independent consultants in any areas with clearly defined tasks and quality control.



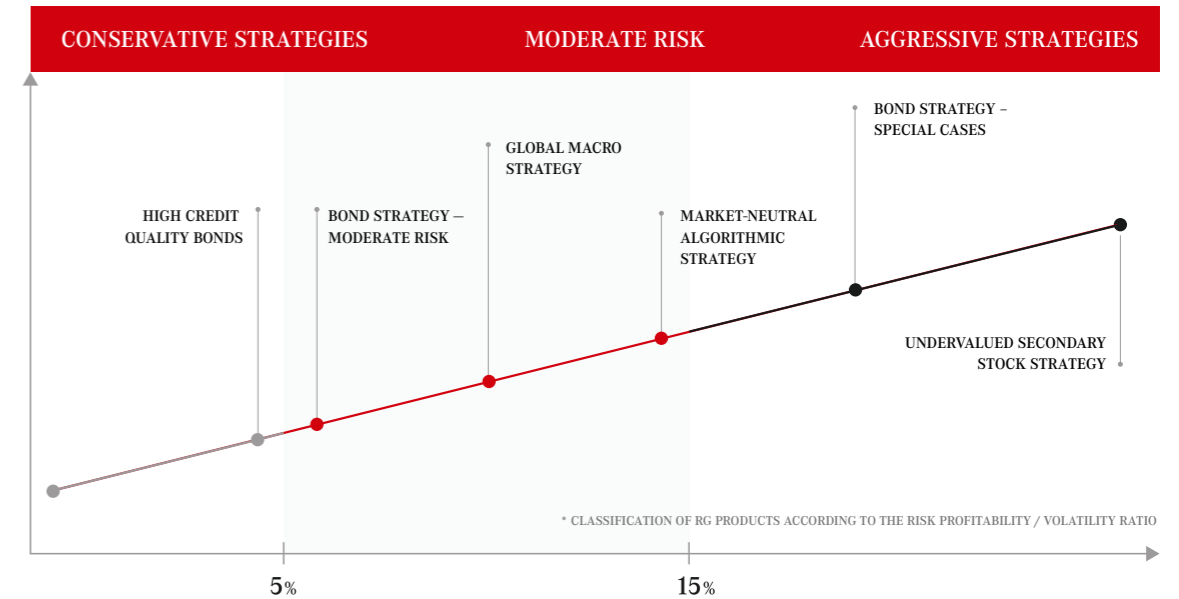
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INVESTMENT PRODUCTS AND RESULTS



TABLE OF RG PRODUCTS BASED ON RISK/PROFITABILITY:

CLASSIFICATION OF RG PRODUCTS BY RISK/PROFITABILITY:



STRATEGY INTERCORRELATION MATRIX:

Strategy name	HG	MR	GM	MN	LO	SC	
HG	100%	29%	45%	2%	32%	34%	HG: High credit quality bonds
MR	29%	100%	30%	-1%	30%	34%	MR: Bond strategy - moderate risk
GM	45%	30%	100%	3%	32%	33%	GM: Global macro strategy
MN	2%	-1%	3%	100%	-1%	-4%	MN: Market neutral strategy
FLSS	9%	38%	1%	0%	25%	29%	FL_SS: Bond strategy - special cases
LO	32%	30%	32%	-1%	100%	91%	LO: Stock strategy
SC	34%	34%	33%	4%	91%	100%	SC: Undervalued secondary stock strategy

In each phase of the business cycle, the best/winning in terms of risk/profitability strategy is one or two asset classes. RESPECTIVELY, the correct choice of asset class largely determines the profitability in the short term. The non-100% correlation between different asset classes and strategies allows to create an investment portfolio that includes several strategies and has the best characteristics of the expected profitability at a given level of risk- that is, the portfolio located on the "efficient frontier."



ROCKWILL GROUP

SOLUTIONS AND EXPERIENCE

TAX ADVICE

Showcasing qualified experts in all major world markets, we provide consulting services in numerous aspects of taxation, including compliance with legislative requirements and implementation of tax reporting, planning, and tax advice on matters related to the structuring of business in various jurisdictions.

SALE OF BUSINESS

Our specialists have extensive experience in the formation of legal structures for the transfer of assets by succession, at the same time minimizing tax losses and ensuring the transfer of property for succession (creating and supporting trust companies, performing the functions of principal). We also provide support and necessary advice for entrance into inheritance rights.

ORGANIZATION AND RESTRUCTURING OF BUSINESSES

This service includes tax and legal advice on issues related to creating a new business. We can help with the process of evaluating the full range of organizational, financial, and operational aspects of business of newly created banks, brokerages, insurance and investment companies, and other financial institutions.



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SOLUTIONS AND EXPERIENCE



ORGANIZATION OF CORPORATE MANAGEMENT

Our specialists gained their vast experience in numerous IPO and M&A deals, which allows them to effectively structure businesses and develop management structures for international holding companies. Our services include:

- optimizing financial flows within groups of companies owned by the client,
- optimizing taxation of distributed income, and
- reinvesting funds

Given the extensive network and cooperation among banks in different jurisdictions, we organize effective interactions with banking institutions for our clients. The company provides legal access to investment tools.

TRANSFER OF TITLE

Conducting vendor due diligence for the seller:

- Financial modeling
- Preparing memoranda of acknowledgement, sales and marketing documentation
- Searching for potential buyers and assistance in choosing the best bid
- Tax and legal structuring of the transaction
- Drafting transactional documents (reviewing legal, financial, and tax aspects, filing documents with regulatory authorities)

SUPPORT IN MERGERS AND ACQUISITIONS

Our specialists have extensive experience in recognition and analysis of legal and tax risks during a comprehensive due diligence of the target companies, both in the before and after investment stages. A group of our IPO specialists helps clients assess the feasibility of such transactions, and to plan the placement process.



ROCKWILL GROUP

SOLUTIONS AND EXPERIENCE

PHILOSOPHY OF INVESTMENT ACTIVITY

Our approach to investment management is determined by a combination of long- and short-term strategic goals and tactical objectives, which in turn ensures the most effective use of investment opportunities and stability of the investment returns. Knowledge of local markets allows our team to efficiently cover investments using a variety of asset classes represented in various sectors of the economy and regions of the world.

CLASSES OF ASSETS AND FINANCIAL INSTRUMENTS

We offer a wide range of investment tools for working with all asset classes, which creates a high-quality investment portfolio with diversified sources of income. When choosing an investment strategy, company management uses the open architecture principle and applies a detailed and independent approach that ensures the highest quality of proposed solutions.

INTERNATIONAL MARKETS CAPABILITIES

Rockwill Group has significant wealth management experience and years of consulting and investment management experience. We offer our clients direct access to international financial markets and a wide selection of investment products.



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GEOGRAPHY OF BUSINESS

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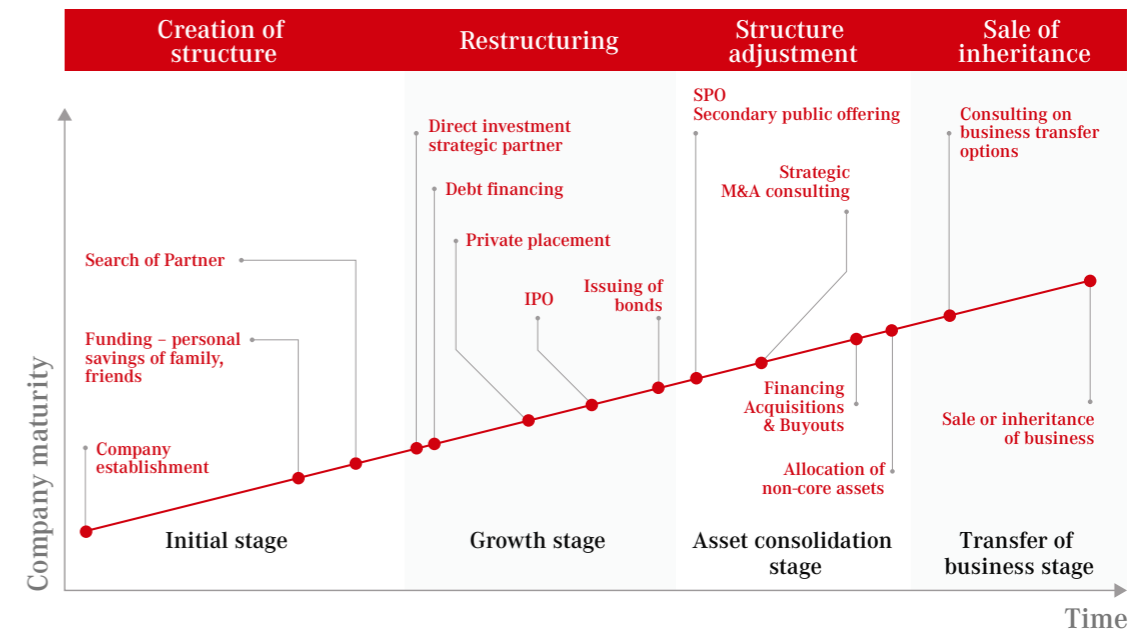
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CONSULTATIONS FOR BUSINESS OWNERS



ADVICE FOR BUSINESS OWNERS

Your needs	Solutions	Benefits
<p>Owners of private companies are interested in:</p> <ul style="list-style-type: none"> - Corporate finance advice - Solutions for transfer of title - Selling or buying companies - Attracting financing (in the form of equity or debt capital) 	<ul style="list-style-type: none"> - Financial strategy consulting - Advice on Mergers and acquisitions (M & A) - Comprehensive inheritance planning - Recruiting professionals and using network of global investment banks 	<ul style="list-style-type: none"> - Tailored advice on corporate ownership and business transfer by inheritance - Independent expertise based on analysis of global company decisions - Development of a strategy for future work, interest in multi-faceted projects, striving for long-term cooperation



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ADVICE FOR BUSINESS OWNERS



Registration of companies, including holding companies, foundations, trusts

	Prague	New York	San-Francisco	London	Zurich	Berlin	Dubai	Hong Kong	Syngapore	Sydney
Opening of savings accounts				•					•	
Opening of transaction accounts	•			•			•		•	
Investments in equity, bonds, futures		•		•					•	
Investments in structured products, notes		•		•	•				•	
Investments in real estate	•	•	•	•		•	•		•	•
Private equity, investment in IT and startups		•	•	•		•			•	•



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